

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

**BKM HOLDINGS (CAYMAN) LTD.**

**DEUTSCHE BANK AG, LONDON  
BRANCH**

Name of Transferee

Name of Transferor

**BKM HOLDINGS (CAYMAN) LTD.**  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30th Floor  
New York, New York 10022  
Telephone: 212 446 4018  
Facsimile: 212 371 4318  
Email: jdonovan@dkpartners.com  
Attn: Jennifer Donovan  
Name and address where transferee payments  
should be sent (if different from above):

Court Claim # (if known): Multiple  
Amount of Claim Transferred: See Schedule 1  
ISIN/CUSIP: AU300LBTC029

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**BKM HOLDINGS (CAYMAN) LTD.**  
By Midtown Acquisitions L.P., its sole shareholder  
By Midtown Acquisitions GP LLC, its general partner

By: 

Transferee/Transferee's Agent

Date: May 31, 2017

B210A (Form 210A) (12/09)

Schedule I

No.	POC #	USD Allowed Claim Amount Transferred	USD AGGREGATE ALLOWED AMOUNT TRANSFERRED
1.	30305	\$119,318.41	\$3,880,970.34
2.	30305	\$27.91	
3.	30305	\$212,251.07	
4.	30305	\$2,208,393.97	
5.	30305	\$1,241,479.70	
6.	30305	\$318.31	
7.	30305	\$99,180.97	\$643,576.87
8.	30306	\$56,430.54	
9.	30306	\$587,146.33	\$1,475,374.22
10.	30307	\$50,954.13	
11.	30307	\$530,165.55	
12.	30307	\$894,254.54	\$51,820.29
13.	30308	\$4,543.74	
14.	30308	\$47,276.55	\$20,765.41
15.	30309	\$1,820.77	
16.	30309	\$18,944.64	\$73,871.77
17.	30310	\$6,477.27	
18.	30310	\$67,394.50	\$1,086,394.83
19.	30311	\$95,258.00	
20.	30311	\$991,136.83	\$52,739.48
21.	30312	\$4,624.34	
22.	30312	\$48,115.14	\$180,085.47
23.	30313	\$15,790.38	
24.	30313	\$164,295.09	\$107,684.21
25.	30314	\$9,442.04	
26.	30314	\$98,242.17	\$294,385.43
27.	30315	\$25,812.50	
28.	30315	\$268,572.93	\$115,586.01
29.	30317	\$10,134.89	
30.	30317	\$105,451.12	\$1,094,451.41
31.	30651	\$95,964.42	
32.	30651	\$998,486.99	\$438,556.23
33.	30652	\$38,453.78	
34.	30652	\$400,102.45	\$1,560,175.14
35.	30653	\$136,800.33	
36.	30653	\$1,423,374.81	\$7,904,927.54
37.	30654	\$662,926.22	
38.	30654	\$30,198.95	
39.	30654	\$314,212.92	
40.	30654	\$6,897,589.45	\$1,113,856.19
41.	30655	\$97,665.89	
42.	30655	\$1,016,190.30	\$1,970,190.03
43.	30656	\$172,751.53	
44.	30656	\$1,797,438.50	\$2,274,284.65
45.	30657	\$199,415.36	
46.	30657	\$2,074,869.29	

No.	POC #	USD Allowed Claim Amount Transferred	USD AGGREGATE ALLOWED AMOUNT TRANSFERRED
47.	59098	\$441,950.80	\$16,259,173.09
48.	59098	\$784,106.26	
49.	59098	\$137,004.75	
50.	59098	\$8,021,434.19	
51.	59098	\$4,598,392.86	
52.	59098	\$1,562,506.53	
53.	59098	\$650,366.92	
54.	59098	\$50,930.36	
55.	59098	\$12,480.42	

***PARTIAL Transfer of LBHI Claims  
PROGRAM SECURITY***

**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **BKM HOLDINGS (CAYMAN) LTD.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers filed by Seller's predecessors-in-title (the "**Proofs of Claim**") as are specified in Schedule 1 hereto (the "**Purchased Portion**") against Lehman Brothers Holdings, Inc. (the "**Debtor**"), as guarantor of the Purchased Securities (as defined below) and debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such securities, the "**Purchased Securities**") relating to the Purchased Portion and specified in Schedule 1 attached hereto. Except to the extent set forth herein, Purchaser does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claims, Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) neither Seller nor any of its affiliates have engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors holding claims of the same class and type; (g) on or around the dates set forth in Schedule 2, Seller or any of its predecessors-in-title received the distributions in the amounts set forth in Schedule 2 relating to the Transferred Claims; (h) on or about the dates set forth in Schedule 3, Seller or any of its predecessors-in-title received the distributions in the amounts set forth in Schedule 3 made by Lehman Brothers Treasury Co. B.V. ("**LBT**") relating to the Purchased Securities; and (i) other than the distributions set out in Schedules 2 and 3 hereto, neither Seller nor any of its predecessors-in-title has received any distributions in respect of the Transferred Claims and/or Purchased Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of

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Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of November 2, 2016, in respect of the Transferred Claims and Purchased Securities to Purchaser (including, for the avoidance of doubt, any distributions received by Seller on or after the trade date of November 2, 2016, including, without limitation, the distributions made by LBT on or around November 29, 2016, and on or around May 4, 2017, and the distributions made by Debtor on or around April 6, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Securities.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Signatures appear on following page]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 31st day of May, 2017.

**BKM HOLDINGS (CAYMAN) LTD.**

By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

*[Signature]*  
c/o Walkers Corporate Limited  
Cayman Corporate Centre  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

*With a copy to:*

c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Tel: 212-446-4018  
Fax: 212-371-4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10023  
Attn: Rich Vichaidith  
Email: [Richard.vichaidith@db.com](mailto:Richard.vichaidith@db.com)

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 31st day of May, 2017.

**BKM HOLDINGS (CAYMAN) LTD.**

By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

c/o Walkers Corporate Limited  
Cayman Corporate Centre  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

*With a copy to:*  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Tel: 212-446-4018  
Fax: 212-371-4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10023  
Attn: Rich Vichaidith  
Email: [Richard.vichaidith@db.com](mailto:Richard.vichaidith@db.com)

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Schedule 1

Transferred Claims

Purchased Portion

As set forth below

Proofs of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
30305	AU300LBTC029	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD 146,770.58	USD 119,318.41
30305				AUD 34.33	USD 27.91
30305				AUD 261,084.70	USD 212,251.07
30306				AUD 69,413.79	USD 56,430.54
30307				AUD 62,677.39	USD 50,954.13
30308				AUD 5,589.14	USD 4,543.74
30309				AUD 2,239.68	USD 1,820.77
30310				AUD 7,967.53	USD 6,477.27
30311				AUD 117,174.47	USD 95,258.00
30312				AUD 5,688.28	USD 4,624.34
30313				AUD 19,423.35	USD 15,790.38
30314				AUD 11,614.42	USD 9,442.04
30315				AUD 31,751.31	USD 25,812.50
30317				AUD 12,466.67	USD 10,134.89
30651				AUD 118,043.42	USD 95,964.42
30652				AUD 47,301.03	USD 38,453.78
30653				AUD 168,274.65	USD 136,800.33
30654				AUD 815,448.87	USD 662,926.22
30654				AUD 37,146.97	USD 30,198.95
30655				AUD 120,136.36	USD 97,665.89
30656				AUD 212,497.31	USD 172,751.53
30657				AUD 245,295.82	USD 199,415.36
59098				AUD 543,632.57	USD 441,950.80
59098				AUD 964,509.39	USD 784,106.26
59098				AUD 168,526.10	USD 137,004.75
N/A				AUD 5,291.87	USD 0.00
30305				AUD 2,716,489.89	USD 2,208,393.97
30305				AUD 1,527,112.96	USD 1,241,479.70
30305				AUD 391.55	USD 318.31

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Schedule 1



Proofs of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
30306				AUD 722,233.94	USD 587,146.33
30307				AUD 652,143.32	USD 530,165.55
30308				AUD 58,153.70	USD 47,276.55
30309				AUD 23,303.33	USD 18,944.64
30310				AUD 82,900.28	USD 67,394.50
30311				AUD 1,219,172.49	USD 991,136.83
30312				AUD 59,185.22	USD 48,115.14
30313				AUD 202,095.26	USD 164,295.09
30314				AUD 120,845.22	USD 98,242.17
30315				AUD 330,364.81	USD 268,572.93
30317				AUD 129,712.77	USD 105,451.12
30651				AUD 1,228,213.74	USD 998,486.99
30652				AUD 492,155.96	USD 400,102.45
30653				AUD 1,750,857.56	USD 1,423,374.81
30654				AUD 386,505.41	USD 314,212.92
30654				AUD 8,484,551.35	USD 6,897,589.45
30655				AUD 1,249,990.14	USD 1,016,190.30
30656				AUD 2,210,983.90	USD 1,797,438.50
30657				AUD 2,552,244.54	USD 2,074,869.29
59098				AUD 9,866,964.50	USD 8,021,434.19
59098				AUD 5,656,367.43	USD 4,598,392.86
59098				AUD 1,922,000.00	USD 1,562,506.53
N/A				AUD 55,060.73	USD 0.00
30305				AUD 122,000.01	USD 99,180.97
30307				AUD 1,100,000.00	USD 894,254.54
59098				AUD 799,999.98	USD 650,366.92
59098				AUD 62,648.16	USD 50,930.36
59098				AUD 15,351.85	USD 12,480.42

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ISIN: AU300LBT029

Schedule 2

Proof of Claim Number	Allowed Claim Amount	First Distribution 4/17/2012	Second Distribution 10/1/2012	Third Distribution 4/4/2013	Fourth Distribution 10/3/2013	Fifth Distribution 4/3/2014	Sixth Distribution 10/2/2014	Seventh Distribution 4/2/2015	Eighth Distribution 10/1/2015	Ninth Distribution 3/31/2016	Tenth Distribution 6/16/2016	Eleventh Distribution 10/6/2016	Twelfth Distribution 4/6/2017
30305	USD 318.31	USD 11.49	USD 7.75	USD 9.79	USD 11.61	USD 12.61	USD 9.46	USD 6.46	USD 4.93	USD 1.37	USD 2.04	USD 3.57	USD 2.73
30305	USD 2,208,393.97	USD 79,706.00	USD 53,787.18	USD 67,937.15	USD 80,547.13	USD 87,492.95	USD 65,663.39	USD 44,811.34	USD 34,178.45	USD 9,484.59	USD 14,123.78	USD 24,831.00	USD 18,912.00
30305	USD 1,241,470.70	USD 44,807.85	USD 30,237.22	USD 38,191.83	USD 45,280.70	USD 49,185.39	USD 36,913.60	USD 25,191.32	USD 19,713.90	USD 5,331.89	USD 7,939.88	USD 13,959.09	USD 10,631.65
30305	USD 27.91	USD 1.01	USD 0.68	USD 0.86	USD 1.02	USD 1.11	USD 0.83	USD 0.57	USD 0.43	USD 0.12	USD 0.18	USD 0.31	USD 0.24
30305	USD 119,318.41	USD 4,306.47	USD 2,906.09	USD 3,670.61	USD 4,351.92	USD 4,727.20	USD 3,547.76	USD 2,421.13	USD 1,846.64	USD 512.45	USD 763.10	USD 1,341.60	USD 1,021.81
30305	USD 212,251.07	USD 7,680.63	USD 5,169.54	USD 6,529.51	USD 7,741.47	USD 8,409.04	USD 6,310.98	USD 4,306.86	USD 3,284.93	USD 911.57	USD 1,357.45	USD 2,386.53	USD 1,817.65
30305	USD 99,180.97	USD 3,579.67	USD 2,415.63	USD 3,051.12	USD 3,617.44	USD 3,929.39	USD 2,949.00	USD 2,012.52	USD 1,534.99	USD 425.96	USD 684.31	USD 1,115.18	USD 849.36
30306	USD 587,146.33	USD 21,191.45	USD 14,300.41	USD 18,062.47	USD 21,415.09	USD 23,261.77	USD 17,457.94	USD 11,914.00	USD 9,087.03	USD 2,521.67	USD 3,755.09	USD 6,601.82	USD 5,028.14
30306	USD 56,430.54	USD 2,036.71	USD 1,374.41	USD 1,735.98	USD 2,058.20	USD 2,235.69	USD 1,677.88	USD 1,145.05	USD 873.35	USD 242.36	USD 360.90	USD 634.50	USD 483.25
30307	USD 530,165.55	USD 19,134.89	USD 12,912.60	USD 16,309.56	USD 19,336.82	USD 21,004.29	USD 15,763.70	USD 10,757.79	USD 8,205.17	USD 2,276.95	USD 3,390.67	USD 5,961.13	USD 4,540.17
30307	USD 50,954.13	USD 1,839.05	USD 1,241.03	USD 1,567.51	USD 1,858.46	USD 2,018.72	USD 1,515.05	USD 1,033.93	USD 788.60	USD 218.84	USD 325.88	USD 572.92	USD 436.36
30307	USD 894,254.54	USD 32,275.69	USD 21,780.28	USD 27,510.09	USD 32,616.30	USD 35,428.90	USD 26,589.36	USD 18,145.65	USD 13,840.03	USD 3,840.64	USD 5,719.20	USD 10,054.93	USD 7,658.12
30308	USD 47,276.55	USD 1,706.32	USD 1,151.46	USD 1,454.38	USD 1,724.33	USD 1,873.02	USD 1,405.70	USD 959.31	USD 731.68	USD 203.04	USD 302.36	USD 531.57	USD 404.86
30308	USD 4,543.74	USD 163.99	USD 110.67	USD 139.78	USD 165.72	USD 180.02	USD 135.10	USD 92.20	USD 70.32	USD 19.51	USD 29.06	USD 51.08	USD 38.91
30309	USD 18,944.64	USD 683.76	USD 461.41	USD 582.80	USD 690.97	USD 750.56	USD 563.29	USD 384.41	USD 293.20	USD 81.36	USD 121.16	USD 213.01	USD 162.24
30309	USD 1,820.77	USD 65.72	USD 44.35	USD 56.01	USD 66.41	USD 72.14	USD 54.14	USD 36.95	USD 28.18	USD 7.82	USD 11.64	USD 20.47	USD 15.59
30310	USD 67,394.50	USD 2,432.42	USD 1,641.45	USD 2,072.17	USD 2,458.09	USD 2,670.06	USD 2,003.88	USD 1,367.53	USD 1,043.04	USD 289.45	USD 431.02	USD 757.77	USD 577.15
30310	USD 6,477.27	USD 233.78	USD 157.76	USD 198.26	USD 236.25	USD 258.62	USD 192.59	USD 131.43	USD 100.25	USD 27.82	USD 41.43	USD 72.82	USD 55.47
30311	USD 991,138.83	USD 35,772.40	USD 24,139.92	USD 30,490.49	USD 36,149.80	USD 39,267.22	USD 29,470.02	USD 20,111.52	USD 15,339.44	USD 4,256.72	USD 6,338.82	USD 11,144.26	USD 8,487.79
30311	USD 95,258.00	USD 3,438.08	USD 2,320.08	USD 2,930.44	USD 3,474.36	USD 3,773.97	USD 2,832.36	USD 1,932.92	USD 1,474.27	USD 409.11	USD 609.22	USD 1,071.07	USD 815.76
30312	USD 48,115.14	USD 1,736.59	USD 1,171.88	USD 1,480.17	USD 1,754.91	USD 1,906.24	USD 1,430.63	USD 976.32	USD 744.66	USD 206.64	USD 307.72	USD 541.00	USD 412.04
30312	USD 4,624.34	USD 166.90	USD 112.63	USD 142.26	USD 168.66	USD 183.21	USD 137.50	USD 93.83	USD 71.57	USD 19.86	USD 29.57	USD 51.99	USD 39.60
30313	USD 164,295.09	USD 5,929.79	USD 4,001.54	USD 5,054.23	USD 5,992.36	USD 6,509.10	USD 4,885.08	USD 3,333.77	USD 2,542.73	USD 705.61	USD 1,050.75	USD 1,847.32	USD 1,406.97
30313	USD 15,790.38	USD 569.91	USD 384.59	USD 485.76	USD 575.93	USD 625.59	USD 469.50	USD 320.41	USD 244.38	USD 67.82	USD 100.99	USD 177.54	USD 135.22
30314	USD 96,242.17	USD 3,545.78	USD 2,392.77	USD 3,022.24	USD 3,583.20	USD 3,892.19	USD 2,921.09	USD 1,993.47	USD 1,520.46	USD 421.93	USD 628.31	USD 1,104.62	USD 841.32
30314	USD 9,442.04	USD 340.78	USD 229.97	USD 290.47	USD 344.38	USD 374.08	USD 280.75	USD 191.59	USD 146.13	USD 40.55	USD 60.39	USD 106.16	USD 80.86
30315	USD 268,572.93	USD 9,693.41	USD 6,541.31	USD 8,262.15	USD 9,795.71	USD 10,640.42	USD 7,985.63	USD 5,449.71	USD 4,156.60	USD 1,153.46	USD 1,717.66	USD 3,019.81	USD 2,299.98
30315	USD 25,812.50	USD 933.63	USD 628.68	USD 794.07	USD 941.46	USD 1,022.65	USD 767.50	USD 523.77	USD 399.49	USD 110.86	USD 165.08	USD 290.23	USD 221.05
30317	USD 105,451.12	USD 3,805.97	USD 2,568.35	USD 3,240.41	USD 3,846.14	USD 4,177.80	USD 3,135.44	USD 2,139.75	USD 1,632.03	USD 452.89	USD 674.41	USD 1,185.68	USD 903.05
30317	USD 10,134.89	USD 365.79	USD 246.84	USD 311.78	USD 369.65	USD 401.53	USD 301.35	USD 205.65	USD 156.85	USD 43.53	USD 64.82	USD 113.95	USD 86.79
30651	USD 998,486.99	USD 36,037.68	USD 24,318.94	USD 30,716.61	USD 36,417.99	USD 39,558.42	USD 29,688.56	USD 20,260.67	USD 15,453.19	USD 4,288.29	USD 6,385.82	USD 11,226.90	USD 8,550.73
30651	USD 95,964.42	USD 3,463.58	USD 2,337.29	USD 2,952.17	USD 3,500.13	USD 3,801.95	USD 2,853.36	USD 1,947.25	USD 1,485.20	USD 412.15	USD 613.74	USD 1,079.01	USD 821.81
30652	USD 400,102.45	USD 14,440.61	USD 9,744.81	USD 12,308.41	USD 14,593.00	USD 15,851.40	USD 11,896.47	USD 8,118.63	USD 6,192.23	USD 1,718.36	USD 2,558.86	USD 4,498.71	USD 3,426.35
30652	USD 38,453.78	USD 1,387.88	USD 936.57	USD 1,182.96	USD 1,402.53	USD 1,523.48	USD 1,143.37	USD 780.28	USD 595.13	USD 165.15	USD 245.93	USD 432.37	USD 329.31
30653	USD 1,423,374.81	USD 51,372.86	USD 36,667.42	USD 43,787.49	USD 51,914.99	USD 56,391.78	USD 42,321.99	USD 28,882.22	USD 22,029.02	USD 6,113.10	USD 9,103.19	USD 16,004.31	USD 12,189.34
30653	USD 136,800.33	USD 4,937.44	USD 3,331.88	USD 4,208.41	USD 4,989.54	USD 5,439.80	USD 4,067.56	USD 2,775.87	USD 2,117.21	USD 587.53	USD 874.91	USD 1,538.17	USD 1,171.52
30654	USD 314,212.92	USD 11,340.66	USD 7,652.90	USD 9,666.18	USD 11,460.34	USD 12,448.60	USD 9,342.67	USD 6,375.81	USD 4,862.95	USD 1,340.48	USD 2,009.55	USD 3,532.98	USD 2,680.82
30654	USD 6,897,589.45	USD 248,949.80	USD 167,996.24	USD 212,191.58	USD 251,576.95	USD 273,271.18	USD 205,089.82	USD 139,961.54	USD 106,751.30	USD 29,623.70	USD 44,113.53	USD 77,555.94	USD 59,088.82
30654	USD 30,198.95	USD 1,089.95	USD 735.52	USD 929.01	USD 1,101.45	USD 1,196.43	USD 897.92	USD 612.78	USD 467.38	USD 129.70	USD 193.14	USD 339.55	USD 258.61
30654	USD 662,926.22	USD 23,926.53	USD 16,146.09	USD 20,393.70	USD 24,179.02	USD 26,264.05	USD 19,711.15	USD 13,451.68	USD 10,259.85	USD 2,847.13	USD 4,239.74	USD 7,453.88	USD 5,677.09
30655	USD 1,016,190.30	USD 36,676.64	USD 24,750.12	USD 31,261.21	USD 37,063.68	USD 40,259.79	USD 30,214.95	USD 20,619.89	USD 15,727.18	USD 4,364.32	USD 6,499.05	USD 11,425.96	USD 8,702.34
30655	USD 97,665.89	USD 3,524.99	USD 2,378.73	USD 3,004.51	USD 3,562.18	USD 3,869.36	USD 2,903.95	USD 1,981.77	USD 1,511.54	USD 419.45	USD 624.62	USD 1,098.14	USD 836.38
30656	USD 1,797,438.50	USD 64,873.67	USD 43,778.03	USD 55,294.87	USD 65,558.28	USD 71,211.57	USD 53,444.23	USD 36,472.49	USD 27,818.25	USD 7,719.62	USD 11,495.52	USD 20,210.25	USD 15,392.71
30656	USD 172,751.53	USD 6,235.00	USD 4,207.50	USD 5,314.38	USD 6,300.80	USD 6,844.13	USD 5,136.52	USD 3,505.37	USD 2,673.61	USD 741.93	USD 1,104.83	USD 1,942.40	USD 1,479.39
30657	USD 2,074,869.29	USD 74,886.78	USD 50,535.06	USD 63,829.52	USD 75,677.06	USD 82,202.92	USD 61,693.23	USD 42,101.94	USD 32,111.94	USD 8,911.13	USD 13,269.83	USD 23,329.86	USD 17,768.54
30657	USD 19,415.36	USD 717.36	USD 4,856.92	USD 6,134.64	USD 7,273.31	USD 7,900.51	USD 5,929.33	USD 4,046.41	USD 3,086.27	USD 856.45	USD 1,275.36	USD 2,242.21	USD 1,707.73
59098	USD 8,021,434.19	USD 289,511.93	USD 195,368.37	USD 246,764.58	USD 292,567.13	USD 317,796.07	USD 238,505.71	USD 162,765.89	USD 124,144.61	USD 34,450.38	USD 51,301.08	USD 90,192.36	USD 68,693.08
59098	USD 1,562,506.53	USD 56,394.44	USD 38,056.08	USD 48,067.62	USD 56,989.57	USD 61,903.95	USD 46,458.87	USD 31,705.40	USD 24,182.30	USD 6,710.64	USD 9,993.01	USD 17,568.70	USD 13,380.82
59098	USD 4,598,392.86	USD 165,966.53	USD 111,997.49	USD 141,461.05	USD 167,717.96	USD 182,180.78	USD 136,726.54	USD 93,307.69	USD 71,167.53	USD 19,749.13	USD 29,409.02	USD 51,703.96	USD 39,379.21
59098	USD 137,004.75	USD 4,944.82	USD 3,336.86	USD 4,214.70	USD 4,997.00	USD 5,427.90	USD 4,073.64	USD 2,780.01	USD 2,120.37	USD 588.41	USD 876.21	USD 1,540.47	USD 1,173.27
59098	USD 441,950.80	USD 15,951.02	USD 10,764.06	USD 13,595.80	USD 16,119.35	USD 17,509.37	USD 13,140.77	USD 8,967.79	USD 6,839.90	USD 1,898.09	USD 2,826.50	USD 4,969.26	USD 3,784.73
59098	USD 784,106.26	USD 28,300.19	USD 19,097.53	USD 24,121.58	USD 28,598.84	USD 31,065.00	USD 23,314.26	USD 15,910.59	USD 12,135.31	USD 3,367.57	USD 5,014.75	USD 8,816.43	USD 6,714.84
59098	USD 650,366.92	USD 23,473.23	USD 15,840.20	USD 20,007.34	USD 23,720.94	USD 25,766.47	USD 19,337.72	USD 13,196.84	USD 10,065.48	USD 2,793.19	USD 4,198.42	USD 7,317.67	USD 5,569.54
59098	USD 30,930.36	USD 1,838.19	USD 1,240.45	USD 1,566.78	USD 1,857.59	USD 2,017.78	USD 1,514.34	USD 1,033.45	USD 784.23	USD 218.74	USD 325.73	USD 572.65	USD 436.15
59098	USD 12,480.42	USD 450.45	USD 303.97	USD 383.94	USD 455.20	USD 494.45	USD 371.09	USD 253.24	USD 193.15	USD 53.60	USD 79.82	USD 140.32	USD 106.88

ISIN: AU300LBTC029 Schedule 3

Notional Amount	First Distribution	Second Distribution	Third Distribution	Fourth Distribution	Fifth Distribution	Sixth Distribution	Seventh Distribution	Eighth Distribution	Ninth Distribution	Tenth Distribution
	<u>5/8/13</u>	<u>10/24/13</u>	<u>4/28/14</u>	<u>10/28/14</u>	<u>4/27/15</u>	<u>10/29/15</u>	<u>4/28/16</u>	<u>7/14/16</u>	<u>11/29/16</u>	<u>5/4/17</u>
AUD 50,000,000.00	AUD 4,312,946.09	AUD 1,885,321.34	AUD 2,106,350.27	AUD 1,720,101.24	AUD 1,314,092.43	AUD 1,084,445.15	AUD 279,954.83	AUD 426,731.53	AUD 766,188.30	AUD 568,547.52